

Table 3
Southeastern Banks
Quarterly Earnings Per Share
Fourth Quarter 2017

Asset Size	Company	Q415	Q116	Q216	Q316	Q416	Q117	Q217	Q317	Q417	Q118E		
											% Change	% Change	
											vs. Q417	vs. Q117	
Major	Bank of America	0.34	0.21	0.41	0.41	0.40	0.41	0.46	0.48	0.47	0.59	26	44
	BB&T Corp.	0.68	0.67	0.66	0.73	0.73	0.74	0.78	0.78	0.79	0.92	16	24
	SunTrust Banks	0.88	0.84	0.88	0.91	0.90	0.87	1.03	1.06	1.09	1.11	2	28
	Synovus Financial	0.43	0.43	0.48	0.51	0.54	0.56	0.60	0.65	0.72	0.78	8	39
	Wells Fargo	1.03	0.99	1.01	1.03	0.96	1.00	1.07	1.04	1.16	1.08	(7)	8
	Major Bank Average	0.67	0.63	0.69	0.72	0.71	0.72	0.79	0.80	0.85	0.90	6	25
\$5B-\$25B Assets	Ameris Bancorp	0.47	0.50	0.53	0.61	0.62	0.60	0.63	0.63	0.63	0.74	17	23
	CenterState Banks	0.23	(0.10)	0.32	0.32	0.33	0.33	0.37	0.36	0.35	0.39	11	18
	Pinnacle Financial Partners	0.69	0.68	0.75	0.78	0.83	0.82	0.84	0.90	0.97	1.10	13	34
	Seacoast Banking Corporation	0.19	0.19	0.23	0.28	0.30	0.26	0.29	0.35	0.37	0.39	5	50
	ServisFirst Bancshares	0.32	0.33	0.36	0.39	0.40	0.42	0.45	0.47	0.45	0.58	29	38
	South State Bancorp	1.11	1.04	1.18	1.18	1.15	1.15	1.18	1.22	1.30	1.39	7	21
	Towne Bank	0.32	0.35	0.35	0.39	0.31	0.35	0.40	0.44	0.37	0.45	22	29
	United Community Banks	0.33	0.33	0.36	0.39	0.40	0.39	0.41	0.41	0.42	0.50	19	28
\$5B-\$25B Average	0.46	0.42	0.51	0.54	0.54	0.54	0.57	0.60	0.61	0.69	14	28	
\$1B-\$5B Assets	American National Bank	0.53	0.48	0.47	0.45	0.48	0.47	0.49	0.55	0.56	0.61	9	30
	Atlantic Capital	0.08	0.14	0.15	0.17	0.09	0.13	0.17	0.16	0.08	0.18	125	38
	Home Bancorp	0.62	0.53	0.53	0.61	0.60	0.66	0.66	0.59	0.84	0.71	(15)	8
	State Bank Financial Corp.	0.33	0.29	0.37	0.31	0.34	0.30	0.39	0.37	0.38	0.47	24	57
	\$1B-\$5B Average	0.39	0.36	0.38	0.39	0.38	0.39	0.43	0.42	0.47	0.49	6	26

Estimates are sourced from Capital IQ. Updated 2/06/18.
Operating results are used when possible.