

Table 3
Southeastern Banks
Quarterly Earnings Per Share
First Quarter 2017

Asset Size	Company	Q115	Q215	Q315	Q415	Q116	Q216	Q316	Q416	Q117	Q217E	Q217E	
											% Change	% Change	
											vs. Q117	vs. Q216	
Major	Bank of America	0.27	0.45	0.37	0.34	0.21	0.41	0.41	0.40	0.41	0.47	15	15
	BB&T Corp.	0.68	0.69	0.70	0.68	0.67	0.66	0.73	0.73	0.74	0.77	4	17
	SunTrust Banks	0.78	0.89	0.89	0.88	0.84	0.88	0.91	0.90	0.87	0.99	14	13
	Synovus Financial	0.38	0.40	0.42	0.43	0.43	0.48	0.51	0.54	0.56	0.59	5	23
	Wells Fargo	1.04	1.03	1.05	1.03	0.99	1.01	1.03	0.96	1.00	1.02	2	1
	Major Bank Average	0.63	0.69	0.69	0.67	0.63	0.69	0.72	0.71	0.72	0.77	7	12
\$5B-\$15B Assets	Ameris Bancorp	0.32	0.38	0.48	0.47	0.50	0.53	0.61	0.62	0.60	0.64	7	21
	BNC Bancorp	0.32	0.36	0.39	0.40	0.38	0.39	0.42	0.43	0.44	0.45	2	15
	Capital Bank	0.27	0.30	0.33	0.41	0.38	0.38	0.42	0.44	0.45	0.48	7	26
	Pinnacle Financial Partners	0.62	0.64	0.66	0.69	0.68	0.75	0.78	0.83	0.82	0.80	(2)	7
	ServisFirst Bancshares	0.28	0.29	0.30	0.32	0.33	0.36	0.39	0.40	0.42	0.43	2	19
	South State Bancorp	0.99	1.09	1.12	1.11	1.04	1.18	1.18	1.15	1.15	1.19	3	1
	Towne Bank	0.29	0.35	0.34	0.32	0.35	0.35	0.39	0.31	0.35	0.40	14	14
	United Community Banks	0.29	0.32	0.33	0.33	0.33	0.36	0.39	0.40	0.39	0.41	5	14
\$5B-\$15B Average	0.42	0.47	0.49	0.51	0.50	0.54	0.57	0.57	0.58	0.60	4	12	
\$1B-\$5B Assets	American National Bank	0.40	0.33	0.47	0.53	0.48	0.47	0.45	0.48	0.47	0.49	4	4
	Atlantic Capital	0.15	0.21	0.19	0.08	0.14	0.15	0.17	0.09	0.13	0.17	31	13
	Home Bancorp	0.41	0.41	0.41	0.62	0.53	0.53	0.61	0.60	0.66	0.62	(6)	17
	Park Sterling Corp.	0.09	0.10	0.11	0.11	0.12	0.12	0.13	0.14	0.14	0.14	0	17
	State Bank Financial Corp.	0.26	(0.06)	0.25	0.33	0.29	0.37	0.31	0.34	0.30	0.34	13	(8)
	\$1B-\$5B Average	0.26	0.20	0.29	0.33	0.31	0.33	0.33	0.33	0.34	0.35	4	7

Estimates are sourced from Capital IQ. Updated 5/09/17.
Operating results are used when possible.